

August 9, 2010

BY ELECTRONIC & U.S. MAIL

Susan Lessard, Chair
c/o Terry Hanson
Board of Environmental Protection
17 State House Station
Augusta, Maine 04333-0017

Re: Calais LNG Project Company, LLC and Calais Pipeline Company, LLC

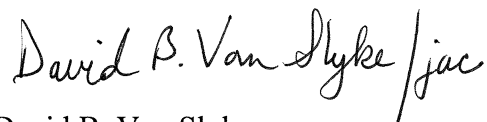
Dear Chair Lessard:

As a follow-up to my letter of July 21, 2010 and the July 23, 2010 conference call between the Chair and the Parties, I am writing to inform the Board and the Parties of the status of Calais LNG Project Company, LLC's and Calais Pipeline Company, LLC's ("Calais LNG") efforts to obtain new financing for the Project.

Calais LNG and GS Power Holdings, LLC are actively engaged in negotiations with potential financial partners. Despite these efforts, however, negotiations have not progressed as far as Calais LNG had hoped and additional time beyond the August 11, 2010 deadline is necessary.

Calais LNG therefore requests an extension until September 11, 2010 so that the negotiation process can move forward and the Project can secure new financing.

Very truly yours,



David B. Van Slyke

cc: David P. Littell, Commissioner - DEP
Service List

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